

## Minutes of the Pan Northern Document Delivery Agreement (PANDDA)

Held on Friday 19<sup>th</sup> January 2024 at 10:00 am via MS Teams

<b>PRESENT</b>	John Coulshed Sarah Glover Suzanne Ford Bethan Morgan (Chair) Susan Smith Sue Steele Vicki Ferri Patrick White Becky Williams  Richard Brigden from NHS England (resource Discovery Team) attended for item 2
<b>APOLOGIES</b>	Sue Hardy

NO	MINUTES	ACTION
1.	Richard introduced himself to the group – he has taken over from Jenny Toller	
2.	<p><b>Development of a Print Journal Holdings national list</b></p> <p>Richard went through the background to the project which follows on from the launch of INCDocs in May 2023. Data from the regional inter-library loan platforms in PANDDA and LAWUnion from May to August 2023 was analysed and checked against the holdings in Ebsco Holdings Link Management (HLM). There was a larger than expected number of requests which were satisfied by print journals; 30% of satisfied PANDDA requests were for print journals. It was decided that there would be a national (England) union list and request system for print journals in the same way there is for ejournals (INCDocs).</p> <p>A task and finish group has been set up to look at potential suppliers based on the existing platforms in the Northwest and London/West Midlands; as well as PTFS who supply the Koha Library Management system. The evaluation is currently underway, and a decision will be made by March/April with a launch proposed for Autumn this year.</p> <p>The group also looked at NHS affiliates and discovered they were a net supplier of articles. They will be able to join the national print union list on a case-by-case basis as the copyright implications would need to be considered for each institution/organisation.</p> <p>The union list would be linked to the Koha inter-library loan module and training would be given for the bulk upload of holdings. Richard suggested this role could go to an existing service with an SLA to oversee a regional union list e.g., Manchester NHS Trust who manage the PANDDA list.</p> <p>Development of a national list means that the PANDDA list would eventually cease in order to avoid data duplication. There was a discussion about the figures for the PANDDA requests (30%). Several services said they used it when an article is not available from INCdocs as it is too old to have a DOI, there is only one library who has it, and they cannot supply; or it is not available via INCdocs at all.</p>	
3.	<p><b>INCDocs Update</b></p> <p>There has been a problem with requests not been marked as complete when they</p>	

	<p>have been supplied so some of the usage statistics were incorrect.</p> <p>Susan has raised a ticket with the service desk about issues with linking through to Proquest articles which they have access to and are part of the core collection.</p> <p>Copyright first responders have seen an increase in the number of enquires about supplying higher education institutions (HEI) via INCdocs. You can supply but you need to go via the HEI licence and have a signed copyright declaration. It is thought that is because of the British Library's current unavailability to supply items.</p> <p>Following on from the national print journal union list the question was asked about a national priority journals list. It was felt that there should be one and Becky will speak to Richard to see if this is part of the task and finish group work.</p> <p>It was agreed that libraries should update their PANDDA print holdings as the national list is not to be available until later in the year. Ejournal should be removed now INCDocs is available.</p> <p>Isle of Man do not have access to INCDocs so there was concern that the removal of ejournals from the PANDDA list would cause them problems, although they can request via the HealthILL mailing list. Bethan will ask them what the impact of this change will be.</p> <p>There was a discussion about the future of the group following the move to a national list. It was felt it could continue as a special interest group to feedback any issues and possibly oversee book loans.</p>	<p>BW</p> <p>BM</p> <p>BM</p>
<p><b>4.</b></p>	<p><b>Regional catalogues update – NoW &amp; YorCat</b></p> <p>South Tees and N Cumbria have joined the Northeast regional LMS which uses OCLC.</p> <p>NoW (Northwest) phase 1 launched in September with mostly Heritage libraries. Phases 4,5 and 6 will roll out this year with a total of 22 libraries taking part. This will include Liverpool, Morecambe Bay and East Lancashire.</p> <p>YorCat (Yorkshire &amp; Humber) phase 1 launched in December with 12 libraries. Phases 2 and 3 will include Leeds and Sheffield with all libraries in the region migrated by the end of 2024.</p> <p>PTFS (Koha) are undertaking development work around the inter-library loans module.</p> <p>From 18<sup>th</sup> January regional library management systems have been integrated into the Knowledge and Library Hub.</p>	
<p><b>5.</b></p>	<p><b>Review of the PANDDA protocol</b></p> <p>It was decided to review this as the national print union list is not due until later in the year and some changes are necessary following the introduction of INCDocs. It is possible that it will be reviewed again or replaced by a national version.</p> <p>Copyright responders have been receiving several enquiries about including copyrighted material in electronic patient records and apps. They have also been approached by the Copyright Licensing Authority about a separate copyright licence for AI in the NHS. They are the first organisation to be approached about this and the implications for systems and requests is not yet understood. This work is being led by Ruth Carlyle if anyone wishes to send comments or feedback (<a href="mailto:ruth.carlyle@hee.nhs.uk">ruth.carlyle@hee.nhs.uk</a>)</p>	

	<p>Generally, libraries were requesting less from the British Library even before the impact of their data hack and the unavailability of material. Some have been obtaining ebooks; which can be harder to obtain; via HEIs and being billed via their British library account. Most article requests are satisfied through INCDocs.</p> <p>Susan posted some links in the chat around ebooks and AI.</p> <ul style="list-style-type: none"><li>• <a href="https://www.ebookpledge.org/">https://www.ebookpledge.org/</a></li><li>• <a href="https://www.cilip.org.uk/page/CopyrightConf24">https://www.cilip.org.uk/page/CopyrightConf24</a></li><li>• <a href="#">CLA Text and Data Mining (TDM) Licence Briefing</a></li><li>• <a href="#">Connected tech: AI and creative technology: Government Response to the Committee's Eleventh Report of Session 2022–23 - Culture, Media and Sport Committee (parliament.uk)</a></li></ul>	
--	---	--